

The 1 Page College Funding Plan (Sample)

PARENT RESOURCES

529 Savings	\$25,000
Other Assets	\$3,000
Monthly Cash Flow (\$400 x 48 months)	\$19,200
Annual American Opportunity Tax Credit (\$10,000 Max over 4 years)	\$10,000
TOTAL PARENT RESOURCES (A)	\$57,200

PARENT LOANS

PARENT PLUS / PRIVATE LOANS (B)	\$0
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STUDENT RESOURCES

Student Savings (UTMA, Savings, etc.)	\$0
Monthly Workstudy / PT Job (\$200 x 48 months)	\$9,600
TOTAL STUDENT RESOURCES (C)	\$9,600

STUDENT LOANS

Student Stafford Loans (\$27,000 Max over 4 years)	\$27,000
Private Student Loans	
TOTAL STUDENT LOANS (D)	\$27,000

OTHER HELP

GRANDPARENT / FAMILY HELP (E)	\$5,000
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TOTALS

(A) PARENT RESOURCES	\$57,200
(B) PARENT LOANS	\$0
(C) STUDENT RESOURCES	\$9,600
(D) STUDENT LOANS	\$27,000
(E) OTHER HELP	\$5,000
Your 4 Year Pre-Approval Amount	\$98,800

STUDENT PLANS

Anticipated Major / Career	Education
Average Starting Salary = Max Loan	\$40,267

Average Starting Salary By Discipline*

Engineering	\$62,891
Computer Science	\$62,103
Business	\$57,229
Communications	\$48,253
Math & Sciences	\$44,299
Education	\$40,267
Humanities & Social Sciences	\$38,049
Overall	\$48,707

*Nation Association of Colleges and Employers
Class of 2014 salary survey



College Pre-Approval™

know before you go

The 1 Page College Funding Plan (Worksheet)

PARENT RESOURCES

529 Savings	\$
Other Assets	\$
Monthly Cash Flow (\$_____ x 48 months)	\$
Annual American Opportunity Tax Credit (\$10,000 Max over 4 years)	\$
TOTAL PARENT RESOURCES (A)	\$

PARENT LOANS

PARENT PLUS / PRIVATE LOANS (B)	\$
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STUDENT RESOURCES

Student Savings (UTMA, Savings, etc.)	\$
Monthly Workstudy / PT Job (\$_____ x 48 months)	\$
TOTAL STUDENT RESOURCES (C)	\$

STUDENT LOANS

Student Stafford Loans (\$27,000 Max over 4 years)	\$
Private Student Loans	
TOTAL STUDENT LOANS (D)	\$

OTHER HELP

GRANDPARENT / FAMILY HELP (E)	\$
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TOTALS

(A) PARENT RESOURCES	\$
(B) PARENT LOANS	\$
(C) STUDENT RESOURCES	\$
(D) STUDENT LOANS	\$
(E) OTHER HELP	\$
Your 4 Year Pre-Approval Amount	\$

STUDENT PLANS

Anticipated Major / Career	
Average Starting Salary = Max Loan	\$

Average Starting Salary By Discipline*

Engineering	\$62,891
Computer Science	\$62,103
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